



The benefits of a happy, healthy smile are immeasurable! A beautiful smile is a wonderful asset.

Please fill out this form completely. The better we communicate, the better we can care for you.

1 ABOUT YOU

Today's Date _____

Name: _____
LAST FIRST MI

E-mail Address: _____

I prefer to be called _____

Birthdate: ____/____/____ Age: _____ Male Female

Home Address: _____
APT. / CONDO #
CITY STATE ZIP

Single Married Divorced Widowed Separated

Hm.#: _____ Pager/Other# _____

Wk.#: _____ Ext: _____

Employer: _____

Employer's Address: _____

How long there: _____ Occupation: _____

When & where are the best times to reach you? _____

Whom may we thank for referring you? _____

Other family members seen by us: _____

General Dentist: _____

Last Visit Date: _____

2 SPOUSE INFORMATION

His/Her Name: _____

Employer: _____

Wk #: () _____ Ext: _____

SS#: _____

Birthdate: ____/____/____

Person Responsible for Account: _____

Wk #: () _____ Ext: _____

Billing Address: _____

Relation: _____ SS#: _____

Employer _____

3 ORTHODONTIC INSURANCE

Primary

Orthodontic Coverage? Yes No

Dental Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone #: _____

Group # (Plan Local or Policy #) _____

Insured's Name: _____ Relation _____

Insured's Birthdate: ____/____/____ Insured's ID #: _____

Insured's Employer: _____

Secondary

Orthodontic Coverage? Yes No

Dental Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone #: _____

Group # (Plan Local or Policy #) _____

Insured's Name: _____ Relation: _____

Insured's Birthdate: _____

Subscriber ID #: _____

Insured's Employer: _____

In the event of an emergency, is there someone who lives near you that we should contact?

His / Her Name: _____ Relation: _____

Wk#: _____

Hm #: _____

4 MEDICAL HISTORY

Primary

Do you have a physician? Yes No

Physician's Name: _____

Phone #: _____ Date last visit: _____

(Continued On Back)

4 MEDICAL HISTORY *Continued*

Your current physical health is: Good Fair Poor

Are you currently under the care of a physician? Yes No

Please explain: _____

Are you taking any prescription / over-the-counter drugs? Yes No

Please list each one: _____

For Women: Are you using a prescribed method of birth control? Yes No

Are you pregnant? Yes No Week #: _____

Are you nursing? Yes No

Have you ever had any of the following diseases or medical problems?

- | | |
|--|----------------------------------|
| Y N Abnormal Bleeding | Y N Hemophilia |
| Y N Anemia | Y N Hepatitis |
| Y N Artificial Bones / Joints / Valves | Y N High/Low Blood Pressure |
| Y N Asthma / Arthritis | Y N HIV+ / AIDS |
| Y N Blood Transfusion | Y N Hospitalized for Any Reason |
| Y N Cancer / Chemotherapy | Y N Kidney Problems |
| Y N Congenital Heart Defect | Y N Mitral Valve Prolapse |
| Y N Diabetes | Y N Psychiatric Problems |
| Y N Difficulty Breathing | Y N Radiation Treatment |
| Y N Drug / Alcohol Abuse | Y N Rheumatic / Scarlet Fever |
| Y N Emphysema | Y N Severe/Frequent Headaches |
| Y N Epilepsy/Seizures/Fainting | Y N Shingles |
| Y N Fever Blisters / Herpes | Y N Sickle Cell Disease / Traits |
| Y N Glaucoma | Y N Sinus Problems |
| Y N Heart Attack / Stroke | Y N Tuberculosis (TB) |
| Y N Heart Murmur | Y N Ulcers / Colitis |
| Y N Heart Surgery/Pacemaker | Y N Venereal Disease |

Are you allergic to any of the following?

- | | |
|-------------------------|------------------|
| Y N Aspirin | Y N Latex |
| Y N Any Metals/Plastics | Y N Penicillin |
| Y N Codeine | Y N Tetracycline |
| Y N Dental Anesthetics | Y N Other |
| Y N Erythromycin | |

Please list other drugs/materials that you are allergic to: _____

5 What are the main concerns that you would like orthodontics to accomplish? _____

Have you ever been evaluated or had orthodontic treatment? Yes No

Have you ever had a serious / difficult problem associated with previous dental work? Yes No

Do you now or have you ever experienced pain / discomfort in your jaw joint (TMJ / TMD)? Yes No

Your current dental health is: Good Fair Poor

Do you like your smile? Yes No Gums ever bleed? Yes No

Have you ever had an injury to your: Teeth Chin (Please Circle)

Do you have any speech problems? _____

Do you generally breathe through your mouth? Yes No
If yes, please circle: While Awake? While Asleep?

Do you have any missing or extra permanent teeth? Yes No

Have you ever taken Fosamax, or any other bisphosphonate? Yes No

Have you ever taken Phen-Fen? Yes No

Do you smoke or use tobacco in any form? Yes No

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental office to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

Signature _____

Date _____

6 Thank you for filling out this form completely.

This office reserves the right to verify the credit status of potential patients and / or parents of patients prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services.

Signature _____

Date _____

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment of the group insurance benefits directly to this office.

Signature _____

Date _____

Our Office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY

I verbally reviewed the medical / dental information above with the patient named herein.

Doctor's Comments:

Initials: _____ Date: _____

